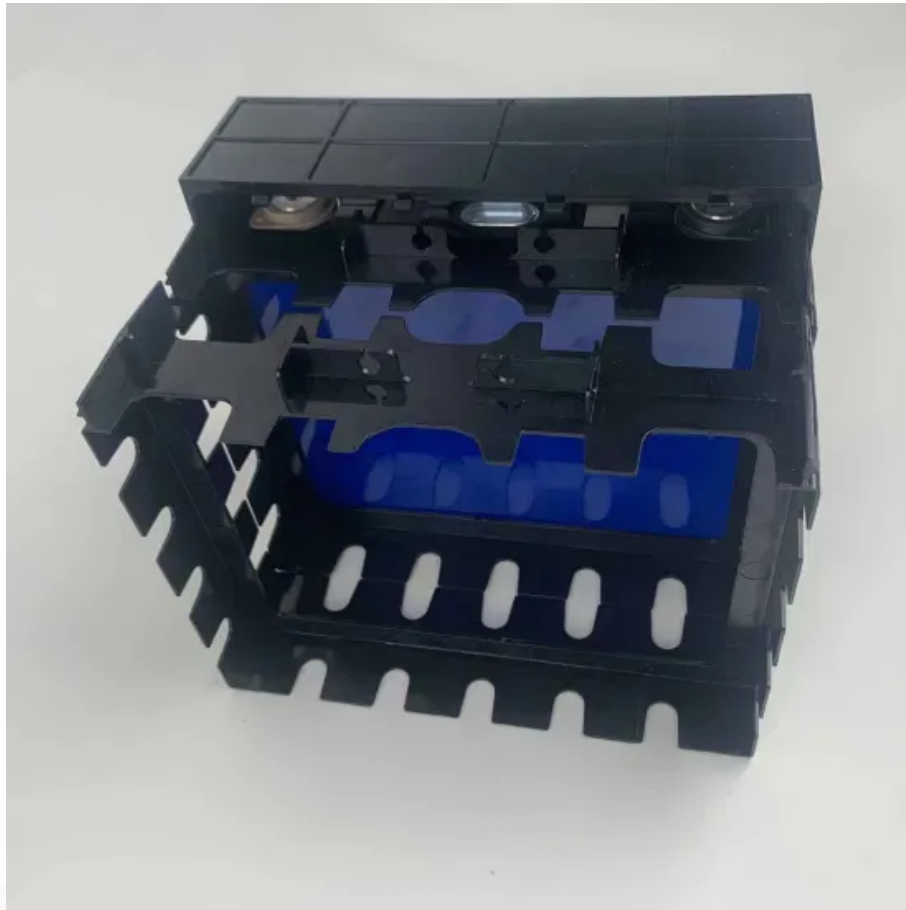


## SolarInvert Energy Solutions

# Solar panel investment boom hits





## Overview

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How can the solar industry revive its boom times?

Thus, the key for the solar industry to revive its boom times in the remaining 42 months of this second Trump presidency will be to develop sustainable business models which create solid, investable rates of return without major federal tax breaks or subsidies.

Are solar investments at risk?

The President levied another hit at solar's future with a July 7 executive order directing strict enforcement of OBBBA provisions by Treasury Secretary Scott Bessent. All told, according to energy researcher Rhodium Group, a total of \$373 billion in clean energy investments are now at risk.

Why did solar stocks sell off?

Solar stocks broadly sold off on Thursday. Solar power CEOs believed the billions of dollars that they invested in Republican congressional districts would ultimately shield their industry from President Donald Trump's threats to end federal support for renewable energy. But they may have been disastrously wrong.

Is the solar boom fading?

Indeed, the boom may already be fading amid decisions by an array of solar manufacturers to cancel planned new capital investments. "Singapore-based solar panel manufacturer Bila Solar is suspending plans to double capacity at its new factory in Indianapolis," writes Groom.

How will a slowing solar boom affect natural gas generation?

A slowing of the solar boom places added pressure on natural gas generation companies to mount a major, rapid expansion of new capacity in the parts of the country where it will be most needed. Some key states, like Texas, in which the AI industry is rapidly expanding have been and are likely to remain



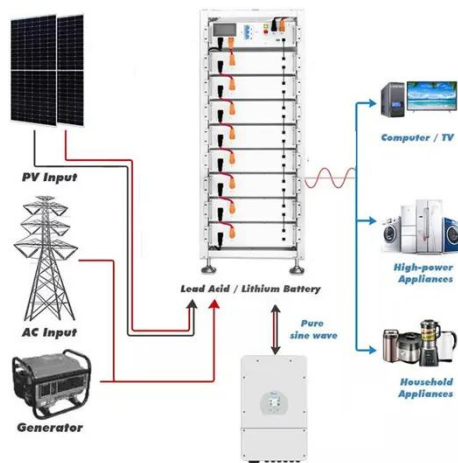
welcoming to gas generation.

Is the solar tax bill a 'worse than feared scenario'?

The tax bill that House Republicans passed this week is a "worse than feared scenario" for solar, analysts at the investment bank Jefferies told clients in a note. The legislation would terminate key tax credits that have supported the industry's growth, triggering a broad sell-off of solar stocks on Thursday.



## Solar panel investment boom hits



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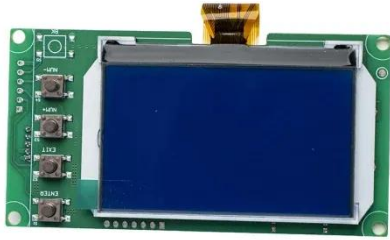
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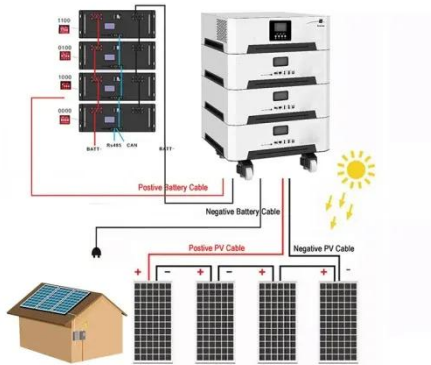
Texas has seen a boom in solar power in recent years, and experts say that's helped the state grid weather an intense June heat wave.

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